# Proxy Access Student Instructions

Students can grant others access to view certain pieces of information and/or to have conversations with select departments. This is called granting "proxy access", and the other person is referred to as your proxy. Proxy Access places you, the student, in control of the entire process and allows you to authorize anyone with a valid email address online access to your academic information.

# **Creating a Proxy**

To provide an individual electronic access to your academic information, you must first create a proxy account.

- 1. Log into your Ozone
- 2. Under My Personal Information, click Proxy Access
- 3. Click on the "Proxy Management" link



Personal Information Student Services & Financial Aid Faculty Services Employee Services Proxy Access

## Proxy Access Menu

Proxy Management
This page allows you to add proxy access to your student records. You may grant others access to view certain pieces of your information and/or to have conversations with select departments. Proxy Access places you, the student, in
control of the entire process and allows you to authorize anyone with a valid email address online access to your academic information.

#### RELEASE: 8.8.2

4. Click the Add Proxy link

Personal Information Student Services & Financial Aid Faculty Services Employee Services Proxy Access

RETURN TO MENU SITE MAP HELP EXIT

# Proxy Management

To provide an individual electronic access to your academic information, you must first create a proxy account. Review the student proxy user guide and frequently asked questions for additional information about setting up proxy access.

### Proxy List

Repand a proxy to define relationship type, start and stop dates, and authorizations.

Your proxy list is empty.

- 5. Enter the first name, last name, and email address of the person you wish to grant proxy access. Each proxy must have a unique email address; you cannot have multiple proxy users attached to one email address. Proxy will use the email address you enter below to access the authorized pages. Please ensure the email address is entered correctly.
- 6. Click Add Proxy button

## Proxy Management

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#### Add a Proxy

Add a new proxy using the form below. Then click the proxy name to edit the profile and authorization settings to enable appropriate access. Each proxy must have a unique email address; you cannot have multiple proxy users attached to one email address. Your proxy will use the email address you enter below to access their authorized pages. Please ensure the email address is entered correctly.

Once you click the Add Proxy button, communication and access information will be sent to your proxy user.

<ul> <li>indicates a required field.</li> </ul>	
First Name*	
Last Name*	
E-mail Address*	
Verify E-mail Address*	
Add Proxy	

#### RELEASE: 8.7

- 7. After adding the proxy you must select the relationship type and enter a description for the individual. You will not be able to authorize any access for your proxy without a relationship selected.
- 8. Click to expand proxy name.



- 9. Select Relationship type and enter description such as mom, dad, spouse, or employer.
- 10. Enter a passphrase for the person. This is a required field if you are going to allow the proxy to have verbal conversations with anyone at Owens Community College regarding the information the proxy is authorized to view.
- 11. The start and end dates will be entered for you. You can change them if you desire.
- 12. If you set a passphrase, select the Email Passphrase icon. This will send your proxy an email with the passphrase included. Your proxy will need the passphrase for assistance from any college department regarding only those topics you selected during set-up.

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#### Proxy Profile

Please select your relationship with this proxy. The relationship type could determine the list of available pages note about this proxy (dad, mom, company name).

If you set a passphrase, select the e-mail Passphrase icon. This will send your proxy an e-mail with their passph confirming the email and PIN, the proxy user cannot be deleted although you can control the start and end date for four (4) years. **IMPORTANT:** Authorizing an individual proxy privileges will not be interpreted by Owens Comn college to share additional private student information.

<ul> <li>indicates a required field.</li> </ul>	
Relationship*	Parent/Step-Parent or Legal Guardian
Description	Mom
Passphrase	This is a sample passphrase.
Start Date (MM/DD/YYYY)*	03/28/2013
Stop Date (MM/DD/YYYY)*	03/27/2017
🖾 E-mail Passphrase 📛 Res	et PIN 🥙 Delete Proxy Relationship

13. Click on the Authorization tab and you will see all the access you can authorize for your proxy. Click on the box to grant access to an area of information. The system automatically saves the information so there is no Save button. Select the Email Authorizations icon to the right. This will generate an email to your proxy indicating what access you have authorized.

Profile	Authorization	History	Communication		
Page Aut Select th these pa	<b>thorization</b> le information pages ges when they log in	your proxy sho	ould be able to access.	Once authorized, your proxy will be able to view	Copy Authorizations Select Proxy V E-mail Authorizations
🗆 Financ	cial Aid Check to Sel	ect or Desele	ct ALL items below.		
🗆 A	ll Financial Aid infor	mation			
🗌 Stude	nt Records Check to	Select or Des	select ALL items below		
🗆 S	elect Term				
	iew Missing Docum	ents			
🗆 V	iew Holds				
🗆 V	iew Test Scores				
	iew Schedule by Day	//Time			
🗆 V	iew Schedule Detail				
🗆 V	iew Final Grades				
🗆 V	iew Unofficial Acade	emic Transcrip	t		

- 14. You have completed the necessary steps to create proxy access.
- 15. The individual will receive an email notification that the account has been created. The email will include a user name (proxy's email address) and a temporary Action Password. A link will be provided for the proxy to complete the registration/authentication process.
- 16. After completing the authentication process, the proxy will be able to log in and view the information you authorized.
- 17. Questions regarding Proxy Access may be directed to proxy access@owens.edu

# **Additional Features of Proxy Access**

1. To check the history of authorizations for your proxy, expand the proxy name and click the History tab. This will provide the activity related to this specific proxy user.

#### Proxy List

Repand a proxy to define relationship type, start and stop dates, and authorizations.

4	Collapse I	Proxy Name samp	pleproxy1129	@gmail.com;
ſ	Profile	Authorization	History	Communication

#### Authorization Log

This list is the history of your authorizations for this proxy (newest to oldest).

Special history tab information text dealing with parents.

Date	Action Page
Mar 28, 2013 05:50 pm	Enable Select Term
Mar 28, 2013 05:50 pm	Enable View Final Grades
Mar 28, 2013 05:50 pm	Enable View Holds

2. To check the communication trail for your proxy, expand the proxy name and click on the Communications tab. This will provide the communications that have been sent to your proxy user and provides you the opportunity to resend certain email communications.

## **Proxy List**

Repard a proxy to define relationship type, start and stop dates, and authorizations.

Collapse Profile	Proxy Name sam	pleproxy1129	@gmail.com; Communication				
Commu	alcation Log	The second s					
Action da the mess	ate is when the proxy age will last be activ	v activated th e.	e URL within the message. Expira	is when the URL within			
Special c	ommunication tab inf	formation text	dealing with parents.				
Trancrak					Cubiect	Action Expiration	Docon

Transmit Date	Subject Action Expiratio Date Date	n Resend
Mar 28, 2013 05:27 pm	New Owens Proxy Identity Apr 02, 2013	0
Mar 28, 2013 05:27 pm	New Owens Proxy Relationship Created	0

3. Questions regarding Proxy Access may be directed to proxy access@owens.edu